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[No hearing required]

Attorneys for defendant, PMD Company (a/k/a G01ING PLACES LLC)

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

In re DOUGLAS E. PALERMO, Debtor. DAVID R. KITTAY, TRUSTEE, Plaintiff, vs.

BRIAN FARLEY, PHILIP HERLIHY, and PMD COMPANY,

Defendants.

08 CIV. 1257

BRIEANT

Civil Action No. _____ cv ____ (__)

DEFENDANT'S RULE 7.1 STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, and to enable District Judges and Magistrate Judges of the Court to evaluate possible qualification or recusal, the undersigned counsel for PMD Company (a/k/a G01NG PLACES LLC, an Illinois limited liability company) certifies that it has no parent corporation or any publicly held corporation owning 10% or more of its equity interests.

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U.S. BANKRUPTCY COURT, SDNY

DATED:

January 29, 2008.

Respectfully submitted,

By: /s/ Brad A. Berish

Brad A. Berish (BB 0340 admitted pro

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